



## Telecom Public Notice CRTC 2005-11

Ottawa, 30 August 2005

### Release of certain local market data

Reference: 8623-C12-05/05

1. In this Public Notice, the Commission is releasing some of the local market data that will appear in the Commission's fifth report to the Governor in Council on the *Status of Competition in Canadian Telecommunications Markets – Deployment/Accessibility of Advanced Telecommunications Infrastructure and Services* (2005 Monitoring Report), expected to be published in October 2005. Given that such information may be of assistance to parties participating in the proceeding initiated by *Forbearance from regulation of local exchange services*, Telecom Public Notice CRTC 2005-2, 28 April 2005, the Commission will place this Public Notice on the record of that proceeding.
2. The local market data being released today, as set out in Attachment A to this Public Notice, consists of:
  - a) Table A - Number of local residential, business and wholesale lines in Canada for the years 2000 to 2004;
  - b) Table B - Number of local residential lines by category of industry participant in Canada for the years 2000 to 2004;
  - c) Table C - Number of local business lines by category of industry participant in Canada for the years 2000 to 2004;
  - d) Table D - Percentage of the number of local residential and business lines provided by incumbents in each province for the years 2003 and 2004. (Incumbents out-of-territory operations are excluded from the incumbents' percentages); and
  - e) Table E - Percentage of the number of local residential and business lines by category of industry participant in certain major centres for the years 2003 and 2004.
3. For the purposes of these tables, the following terms are used to categorize industry participants:
  - a) Incumbent refers to the telephone companies that provided telecommunications services on a monopoly basis prior to the introduction of competition;

- b) Competitor (out-of-territory) refers to an incumbent's operations outside its traditional operating territory; and
- c) Competitor (other) refers to all remaining entities that provide telecommunications services and are not included in the above two categories. This category includes both resellers and facilities-based entities.

Secretary General

*This document is available in alternative format upon request, and may also be examined in PDF format or in HTML at the following Internet site: <http://www.crtc.gc.ca>*

The following tables have been prepared based on data collected by the CRTC as part of its telecommunications industry data collection process. Numbers may not add due to rounding.

Table A Number of local residential, business and wholesale lines (in thousands) in Canada for the years 2000 to 2004

	2000	2001	2002	2003	2004
Residential	12,909	12,920	12,913	12,886	12,891
Business	7,378	7,561	7,024	6,952 #	6,935
Wholesale	381	474	521	611	628
Total	20,668	20,955	20,458	20,450 #	20,454

The # denotes a change to previously published information as a result of revised data submitted by industry participants.

Table B Number of local residential lines (in thousands) by category of industry participant in Canada for the years 2000 to 2004

	2000	2001	2002	2003	2004
Incumbents	12,864	12,846	12,729	12,627	12,473
Competitors (Out-of-Territory)				1	1
Competitors (Other)	45	74	184	258	418
Total	12,909	12,920	12,913	12,886	12,891

Table C Number of local business lines (in thousands) by category of industry participant in Canada for the years 2000 to 2004

	2000	2001	2002	2003	2004
Incumbents	6,806	6,970	6,303	6,185	6,129
Competitors (Out-of-Territory)			119	169 #	542
Competitors (Other)	572	591	602	598	264
Total	7,378	7,561	7,024	6,952 #	6,935

The # denotes a change to previously published information as a result of revised data submitted by industry participants.

Table D Percentage of the number of local residential and business lines provided by incumbents in each province for the years 2003 and 2004

Province	2003	2004
British Columbia	95.3%	94.0%
Alberta	94.2%	92.4%
Saskatchewan	100.0%	100.0%
Manitoba	98.1%	99.6%
Ontario	93.3%	91.9%
Quebec	96.4%	95.4%
New Brunswick	99.7%	99.8%
Nova Scotia	89.0%	85.1%
Prince Edward Island	93.1%	90.7%
Newfoundland and Labrador	97.0%	97.7%

Note: Incumbents out-of-territory operations are excluded from the incumbents' percentages.

Table E Percentage of the number of local residential and business lines by category of industry participant in certain major centres for the years 2003 and 2004

Major Centre	Business Share 2003	Business Share 2004	Residential Share 2003	Residential Share 2004
Vancouver, B.C.				
Incumbents	81.5% #	78.1%	96.9%	95.1%
Competitors (Out-of-Territory)	7.5% #	17.0%	0.0%	0.0%
Competitors (Other)	11.0% #	4.9%	3.1%	4.9%
Victoria, B.C.				
Incumbents	90.1% #	90.8%	100.0%	99.5%
Competitors (Out-of-Territory)	1.6% #	9.1%	0.0%	0.0%
Competitors (Other)	8.3% #	0.1%	0.0%	0.5%
Calgary, Alta.				
Incumbents	84.1%	77.7%	94.9%	93.0%
Competitors (Out-of-Territory)	6.3%	16.5%	0.0%	0.0%
Competitors (Other)	9.5%	5.8%	5.1%	7.0%
Edmonton, Alta.				
Incumbents	79.7%	77.1%	100.0%	99.7%
Competitors (Out-of-Territory)	13.0%	22.5%	0.0%	0.0%
Competitors (Other)	7.3%	0.3%	0.0%	0.3%
Saskatoon, Sask.				
Incumbents	99.9%	99.8%	100.0%	100.0%
Competitors (Out-of-Territory)	0.0%	0.2%	0.0%	0.0%
Competitors (Other)	0.1%	0.0%	0.0%	0.0%
Regina, Sask.				
Incumbents	99.9%	99.9%	100.0%	100.0%
Competitors (Out-of-Territory)	0.0%	0.1%	0.0%	0.0%
Competitors (Other)	0.1%	0.0%	0.0%	0.0%
Winnipeg, Man.				
Incumbents	92.4%	98.4%	100.0%	100.0%
Competitors (Out-of-Territory)	0.0%	1.5%	0.0%	0.0%
Competitors (Other)	7.6%	0.1%	0.0%	0.0%
Toronto, Ont.				
Incumbents	81.3%	81.0%	94.0%	91.9%
Competitors (Out-of-Territory)	1.9%	11.1%	0.1%	0.1%
Competitors (Other)	16.8%	8.0%	5.9%	8.1%
Ottawa-Gatineau, Ont.-Que.				
Incumbents	91.3%	90.5%	98.4%	96.6%
Competitors (Out-of-Territory)	0.0%	6.1%	0.0%	0.0%
Competitors (Other)	8.7%	3.4%	1.6%	3.4%
Hamilton, Ont.				
Incumbents	85.6%	85.4%	96.8%	94.1%
Competitors (Out-of-Territory)	0.8%	9.4%	0.0%	0.0%
Competitors (Other)	13.6%	5.2%	3.2%	5.9%
London, Ont.				
Incumbents	84.8%	83.7%	96.4%	93.6%
Competitors (Out-of-Territory)	0.0%	10.5%	0.0%	0.0%
Competitors (Other)	15.2%	5.8%	3.6%	6.4%
Kitchener, Ont.				
Incumbents	84.2%	83.6%	96.4%	94.2%
Competitors (Out-of-Territory)	0.0%	10.3%	0.0%	0.0%
Competitors (Other)	15.8%	6.1%	3.6%	5.8%
St.Catharines-Niagara, Ont.				
Incumbents	86.1%	87.7%	100.0%	99.9%
Competitors (Out-of-Territory)	0.0%	10.5%	0.0%	0.0%
Competitors (Other)	13.9%	1.8%	0.0%	0.1%
Windsor, Ont.				
Incumbents	83.3%	83.4%	100.0%	100.0%
Competitors (Out-of-Territory)	0.0%	13.1%	0.0%	0.0%
Competitors (Other)	16.7%	3.5%	0.0%	0.0%
Oshawa, Ont.				
Incumbents	88.6%	89.7%	96.6%	93.9%
Competitors (Out-of-Territory)	0.0%	6.8%	0.0%	0.0%
Competitors (Other)	11.4%	3.5%	3.4%	6.1%
Montréal, Que.				
Incumbents	87.8%	85.3%	98.3%	95.8%
Competitors (Out-of-Territory)	3.0%	10.9%	0.0%	0.0%
Competitors (Other)	9.3%	3.8%	1.7%	4.2%
Québec City, Que.				
Incumbents	83.8%	83.0%	100.0%	99.9%
Competitors (Out-of-Territory)	5.5%	16.3%	0.0%	0.0%
Competitors (Other)	10.7%	0.6%	0.0%	0.1%
Fredericton, N.B.				
Incumbents	99.9%	99.9%	100.0%	100.0%
Competitors (Out-of-Territory)	0.0%	0.1%	0.0%	0.0%
Competitors (Other)	0.1%	0.0%	0.0%	0.0%
Halifax, N.S.				
Incumbents	89.2% #	84.7%	80.0% #	72.1%
Competitors (Out-of-Territory)	0.0%	3.7%	0.0%	0.0%
Competitors (Other)	10.8% #	11.6%	20.0% #	27.9%
Charlottetown, P.E.I.				
Incumbents	91.4%	88.8%	81.8% #	76.0%
Competitors (Out-of-Territory)	0.0%	0.2%	0.0%	0.0%
Competitors (Other)	8.6%	11.0%	18.2% #	24.0%
St. John's (Nfld.Lab.)				
Incumbents	89.8% #	86.1%	100.0%	100.0%
Competitors (Out-of-Territory)	0.0%	0.6%	0.0%	0.0%
Competitors (Other)	10.2% #	13.3%	0.0%	0.0%

The # denotes a change to previously published information as a result of revised data submitted by industry participants.

Note: Major centre boundaries are defined using Statistics Canada CMA and CA definitions.